

Release no.: 3.4 (minor) Release date: 30 June 2023

Please note: We expect the changes to be live between 02:00 am and 05:00 am on this day.

Below is a summary of the upcoming changes:

## 1. Sort & Filter Record on Dashboard

- From the Quoting dashboard the user will be able to set their individual Sort Filters, these will apply to the Quoting, Work Authorised and Invoicing dashboard.
- The date filters that can be selected are Date Received (oldest to newest) Date Received (newest to oldest) and Inspection Date (earliest to latest).
- There is also free text field where the user can filter by Insurance or Assessing Company.
- Next to each task the active filters will be shown.

Request for Quote         More information Required         Pending Assessment         Filter selections           0         0         1         ••••••••••••••••••••••••••••••••••••	Oldest received on Newest received on 23/06/2023 10:10 23/06/2023 10:10				
Request for Quote = Date Received (Oldest To Newest)	Filter By Insurance Or Assessing Company 🗢 📄 Date received (oldest to newest) 👻				
New Requests for Quote received from EstImage Insurers will be shown here.      Active filters shown here  More Information Required      Date Received (Oldest To Newest)					
① When an assessor or insurer requires more information about an original quote, the job will be shown here.					

## 2. Banking Details

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 When adding the bank details on EstImage Online they have been update to as follows: BSB, Account Number and Account Name. The Banking Details can be found from within the Repairer Administration page.

Capalaba, QLD		Capalaba, C	
Add Banking Deta	ils		×
BSB *	Account Number *	Account Name *	
CANCEL		SAVE	
First Name	Last Name	Phone	Ema



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## 3. Back to Dashboard

• From within a claim the "Back to Dashboard" button more noticeable for the user.

Caleb Golden	Q Search by claim number, insurer, REGO, vehicle or o	<b>()</b> (=) <b>(</b> ) <b>(</b> )
Request for Assessment Pending Assessment		LAST RECEIVED 23/06/2023 10:10 🕥

## <u>Repairer Pick-up a Job Modal</u>

• When using the Pick-up a Job modal, the Insurer field has been extended to allow the user to easily read which is being selected.

rom E	stimage insurers will be shown here.	
d	Pick-up a job	×
res	Allianz (PROD)	Claim Number
	Allianz (QA)	
Rec	Allianz Australia Limited - ACT	PICK-UP
1	Allianz Australia Limited - Brisbane	
	Allianz Australia Limited - Melbourne	

All feedback received is being reviewed and documented. In the upcoming releases there will be some exciting updates to EstImage Online, this includes the read/unread status, vehicle information included when using the XML import and much more.



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